

PRACTICES

TOOLS AND ENVIRONMENT

- Agile
- Model-based
 *
- Analytic framework
- Architecting for trust,
- resilience, and other key stakeholder concerns
- · Leveraged reuse
- Human-centered design

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- Part of digital ecosystemSeamless interactions and
- trusted collaboration
- · Automated workflow
- · Managed digital thread
- resilience, and other Enterprise reuse repository
 - Al assist

EDUCATION AND TRAINING

DRIVE

- Life-long learning
- Technical and leadership competencies
- Standardized curriculum adapted to application domains
- Theoretical foundations and systems engineering principles part of standard curriculum
- Systems thinking taught broadly across engineering disciplines

Maturity Indices: MBSE, Digital Twin, Digital Enterprise, ...

Chris Hoffman, ESEP

Cummins Inc., SEBoK, INCOSE

Purdue Digital Enterprise Center – Fall 2023 Center Meeting

The Global Context for Systems Engineering — Systems Engineering Vision 2035

Chris Hoffman



Chris Hoffman thinks in systems and future effects, and defines value as a function of People, Training, Processes, Tools, and Data. He is a certified Expert Systems Engineering Professional, served as the INCOSE Technical Director of over 52 working groups, developed multi-disciplinary product systems for over 25 years at Cummins Inc., and currently manages the strategy and portfolio planning of over 1300 software tools and applications that enable product design & development for Cummins while leading the Future of Systems Engineering Methodologies stream for INCOSE and is the current sebokwiki.org Managing Editor.

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P.O.S.T.



PURPOSE

There are numerous maturity matrices, standards, and road maps which attempt to illuminate whether an organization is on the right path in their evolution, as well as trying to describe the different levels of sophistication and fidelity of a model, but often without providing any useful direction or reassurance.



OUTCOME / ASK

- Understand some of the complexities and purposes around maturity matrices
- Broadened perspectives
- Engaged conversations
- Additional advocacy towards SE Vision 2035



STRUCTURE

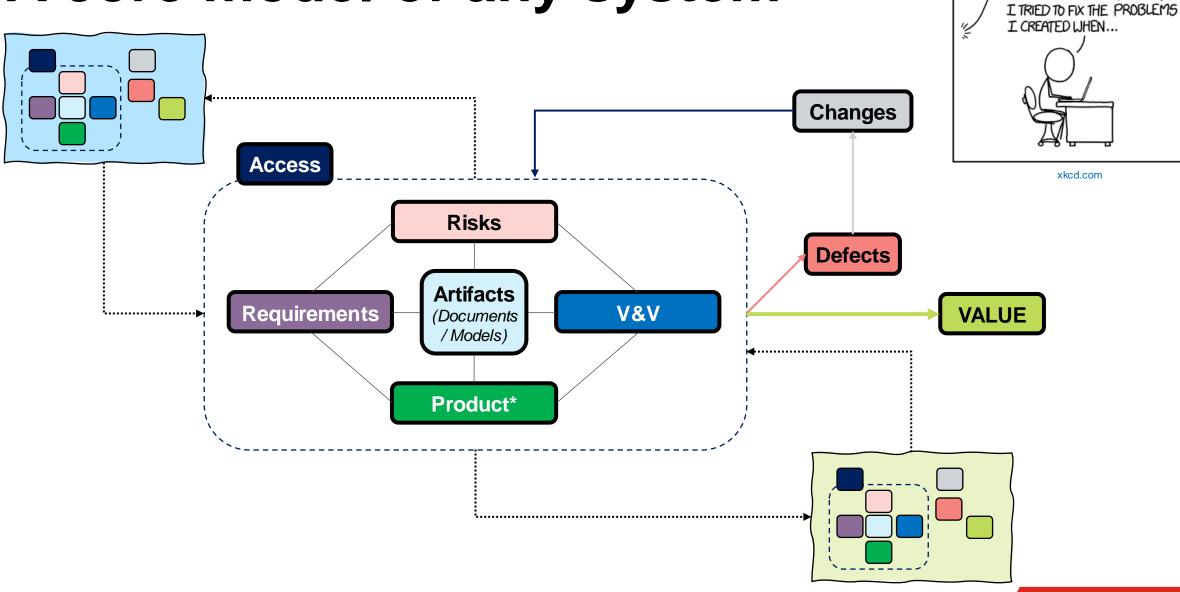
- An in-person presentation in sections to facilitate active discussion
 - A Core System Model
 - What are we measuring? Why?
 - SE Vision 2035 MBSE, Digital Transformation, ...
 - Conclusions & Potential Actions



TIME

30 Minutes

A core model of any system

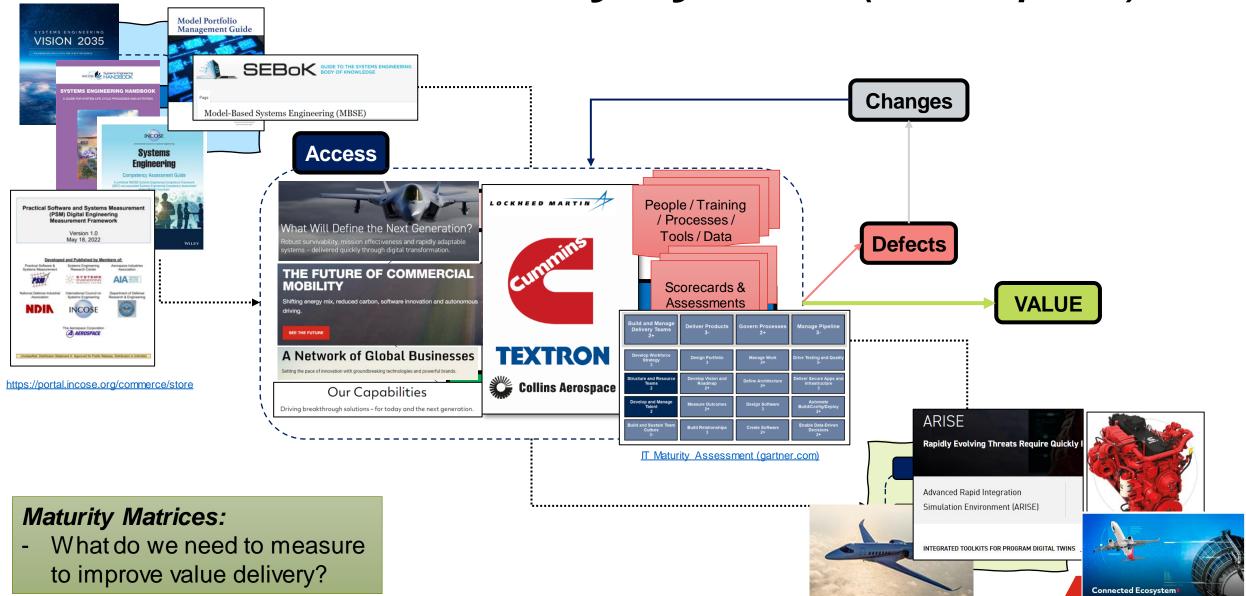


WHAT ARE YOU WORKING ON?

TRYING TO FIX THE PROBLEMS I

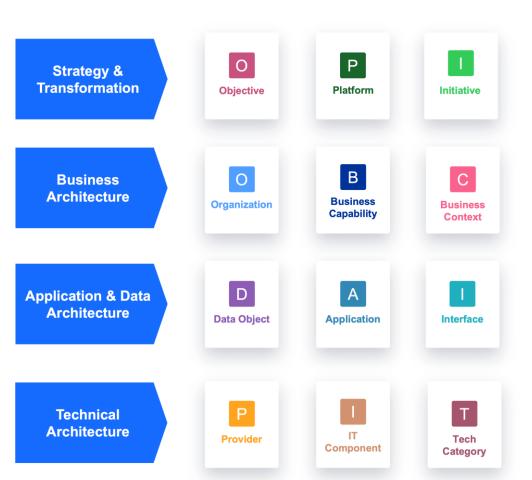
CREATED WHEN I TRIED TO FIX THE PROBLEMS I CREATED WHEN

A core model of any system (examples)



What are we targeting to measure?

a.k.a., Where are the problems & opportunities?

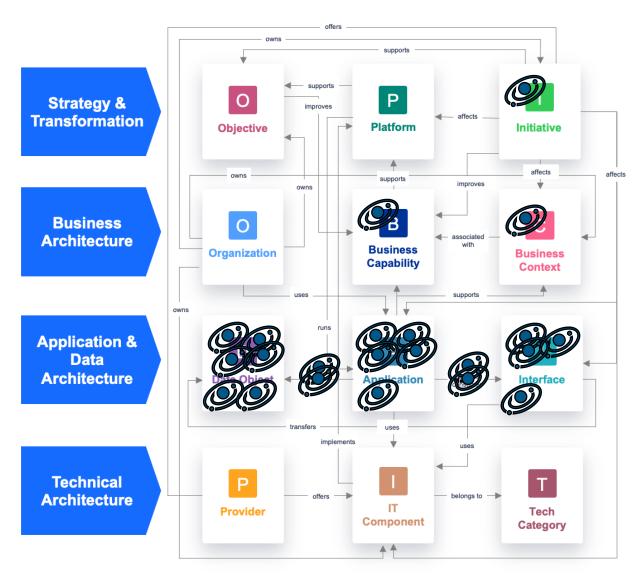


- O Increase Direct-to-Consumer Sale by 20%
- P Digital Platform for B2B Commerce
- Implement Customer Facing App
- O US, Germany, France, ...
- B Customer Relationship Management, ...
- Order to Cash, ...
- A Salesforce, Workday, SAP, ..
- Salesforce to Workday Interface, ...
- Customer, Prospect, Employee, ...
- P AWS, Microsoft, Oracle, ...
- EC2 Virtual Server, .NET, Postgres, ...
- Service, Database, Servers, ...

MBSE & Digital Twins

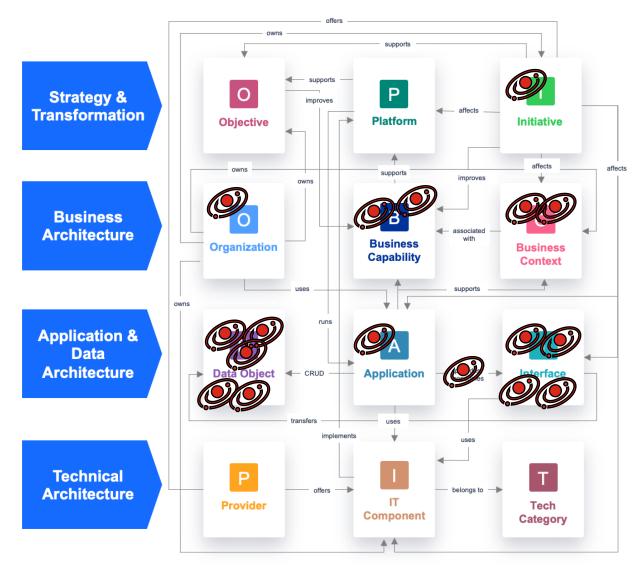
- Execute better Systems Engineering
- Authoritative Source of Truth platforms
- Project to Product knowledge capture
- Business Unit A & B to start, others to follow
- ❖ Define Product System Architecture, ...
- Variant Decisions, Knowledge Capture & Reuse, ...
- SPDM, PLM, SysML App, ALM, FuSA, ...
- ❖ App 1 to App 2 Interface, ...
- * Requirements, Risks, Models, Decisions, ...
- ❖ ANSYS, PTC, Siemens, Microsoft, ...
- ❖ SaaS, IaaS, PaaS, HW, SW, Services, ...
- Storage, Compute, OS, Orchestration, Integration Middleware, ...

An MBSE Maturity Assessment's 'EA Impact'



- Would this assessment accelerate the change and value delivery that MBSE and Digital Twin are promising?
- What outcome might this assessment focus drive?
- What type of group may have created this MBSE assessment matrix?

An Industry Maturity Assessment's 'EA Impact'



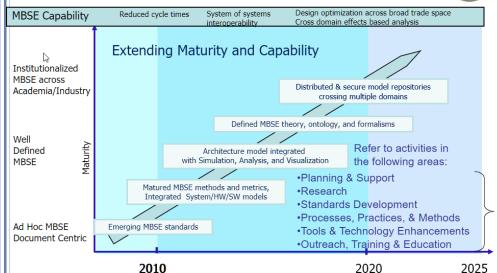
https://docs-eam.leanix.net/docs/meta-model

- Each assessment has defined stages to drive action:
 - Documents to Models
 - Document > Sim Based > Model Based > Full Systems Simulation
 - Uncontrolled > Controlled Documents > Isolated Models > Enterprise Integration > Continuous Engineering
 - Initial > Managed > Defined > Qualitative > Optimizing
 - Disintegrated > Integrated
 - Disconnected Silos to Virtual matches real
 - Pre-digital > Digital silo > Connected org. > Predictive org. > Adaptive org.
 - •
- Each assessment has different purposes and outcomes to drive beneficial action to the author's area
 - Do they collectively move us towards the MBSE & Digital Twin 'ideal-finalresult' future vision?

INCOSE's (MB)SE Vision 2013 to 2022

INCOSE MBSE Roadmap













Goal: Normalize

and ontologies. Underpin

knowledge management

strategies to provide real

time reuse of SE assets.

2030



Goal: Moving toward

agreed language and terminology supported by

enabling cross domain



Goal: Formalize and standardize approaches underpinned by SE foundations across domains. Collaborate with academia and industry to embed knowledge further enhancing knowledge management.



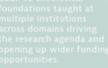
















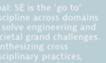






https://incose.org/sevision Chapter Four - Top Level Roadmap







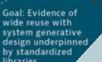


REALIZE THE VISION



Goal: Integration of practice across domains with majority adoption and institutionalization of tools and practices.



























Addressing Dynamic Change and Uncertainty

Changes Needed

- · Data standards are developed and adopted enabling effective data interconnection and exchange.
- · Methods and tools for dealing with product variation and variability are widely adopted.
- Knowledge Management and incremental learning are integrated with systems engineering practices.
- Systems engineering incorporates dynamic feedback into solutions across the life cycle (such as Agile practices).
- Increasing technology assistance for human tasking is incorporated including automated workflows.

MBSE-Digital Transformation

Changes Needed

- · Use and management of models, architecture, and digital thread mature, including digital twins.
- · Immersive visualization with modeling and simulation is incorporated.
- · Trusted digital environments with broad span are established.
- · Trusted data is managed as an essential asset.
- Effective semantic integration of digital assets is applied, including knowledge representation.
- MBSE is supported by AI/ML to aid development of solutions.



Systems Engineering Tools for Digital Environment

Changes Needed

- · Focus shifts to data/information rather than tools.
- · Consistent artifacts for communication are established.
- Modeling language and data interchange standards are developed and used that facilitate information sharing.
- Effective distributed information sharing/interchange is common.
- · Speed and capacity for analyzing alternatives and impacts increases (orders of magnitude).



Foundations and Research

Changes Needed

- · New principles, phenomena, concepts, heuristics, and technologies are integrated with existing knowledge.
- · Research to define and validate the systems engineering Theoretical Foundations is launched.
- Research on systems engineering practices, tools, and applications that address dynamic change and uncertainty is facilitated.
- Industry, government, and associations team with academia to further systems engineering research and incorporate systems engineering foundations into the curriculum.
- · Systems engineering research encourages cross-disciplinary engagement to move towards integrated approaches.

Conclusions & Potential Actions

- This group should advocate for balanced maturity matrices related to Digital Twin & MBSE that could be used for measuring an organization's journey.
 - Steps of the journey and
 - How well one is doing on that journey
 - The one being assessed is the beneficiary
- Open question: What is an 'agile' representation and approach of a maturity index (stage gateish)? Is it a spiral continuous-improvement cycle? What is your representation?
- Any measurement device will need to be tailored to each organization to drive engagement. A common matrix is just a start!

Potential Actions

- Research the current landscape of maturity matrices & related metrics (student?).
- Associate those items with the full system model. Find gaps, propose mitigations.
- Align your efforts with SE Vision 2035.
 - ...this may not be 'actionable' enough!
 - Please share improvement proposals and your perspectives with Chris Hoffman Christopher.hoffman@incose.net so the vision and roadmap may be improved!

• ...

Q+A

Today's Observations

Access

1. ..

Requirements

- 1. Comprehensive Modelbased enterprise
- 2. We desire a 'true digital twin'
- 3. Use model-based methods
- 4. Integration of Digital Twin and model-based methods
- 5. Trust of models

Risks

- 1. Common Understanding is insufficient
- 2. Application of MBSE and Digital Twin is insufficient
- 3. Value delivery from MBSE and Digital Twin is lacking
- 4. Insufficient maturity of data models
- Insufficient maturity of software technologies
- Insufficient connectivity to real objects & systems
- Multiple levels of model fidelity
- 8. Products have increasing complexities

Product*

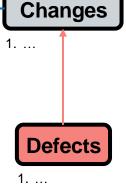
- 1. Model-based methods
- 2. Model-based artifacts
- 3. Modeling and simulation tools
- 4. The 'sold' Product

V&V

- Numerous maturity matrices
- 2. Numerous standards
- 3. Numerous road maps

V&V Data

- 1. Technology maturity summaries
- 2. Industry maturity summaries



Some thoughts:

- What areas are most popular today? Balanced?
- What Risk mitigations are needed so we don't produce Defects, limiting value?
- Are the Requirements verifiable?
- Are we all thinking of the same 'system'?

• ...

